

Request for Policy Loan

ADVISE INSURE INVEST

Regulated by the Insurance Regulatory Authority

Liberty Life Assurance Kenya Limited
PO Box 30364-00100, Nairobi, Kenya
t 254 20 286 6000 f 254 20 271 8365
e libertylife@libertylife.co.ke
www.libertylife.co.ke**REQUIREMENTS:**

1. The form should be completed and forwarded to the headoffice or any of our branches
2. Identity document - ID or passport
3. Proof of banking details (copies of ATM card, cheque, bank statement) for payment via RTGS
4. The total loan shall include any existing loan(s) and their interest due or accrued
5. Interest shall be at a rate specified in the policy, or at a rate determined by the Company (currently at 15% compounded annually)

Note: - No documentation required for loans applied for on USSD platform

CLIENT DETAILS:

Policy Number(s): and and

Full Names

ID/Passport Number: Mobile Number:

Email address:

Current Place of Residence:

Bank Name: Branch Name:

Account Number: (Proof of banking will be requested to validate bank information)

Loan amount requested:

Amount requested (in words):

DISPATCH OF LOAN:

Please dispatch my loan through the following mode:

 EFT Mpesa (Only if amount is below the Mpesa maximum limit)Application Date: - -
Date Month Year

Signature of PolicyOwner**REPAYMENT OF LOAN:**Loan shall be repayable in months OR Installment amounts of per month1st repayment installment date: - -
Date Month YearRepayment option: Direct Debit Standing Order Salary Deduction

Please ensure that the form is accompanied by a payment mandate that is selected above.

DECLARATION:

I/We consent to Liberty Life Assurance Kenya Limited:

- (i) Collecting, using, disclosing and/or processing and/or storing my/our personal data for purposes that are relevant to my policy and as permitted by law;
- (ii) Collecting and sharing my personal data in accordance with the privacy statement on its website (<https://www.liberty.co.ke/>);
- (iii) Transferring my/our personal data to their reinsurers and affiliated companies for the purposes of insurance and as permitted by law;
- (iv) And /Or its contracted Third parties contacting me via email/phone-call/SMS/post in regard to insurance products and/or services.

I/We hereby declare the truth and correctness of the above statements and agree that this Declaration shall be held to be promissory and the basis of the contract between me/us and Liberty Life Assurance Kenya Limited.

I/We hereby declare that I have read and understood the provisions this Form.

Signature of PolicyOwner